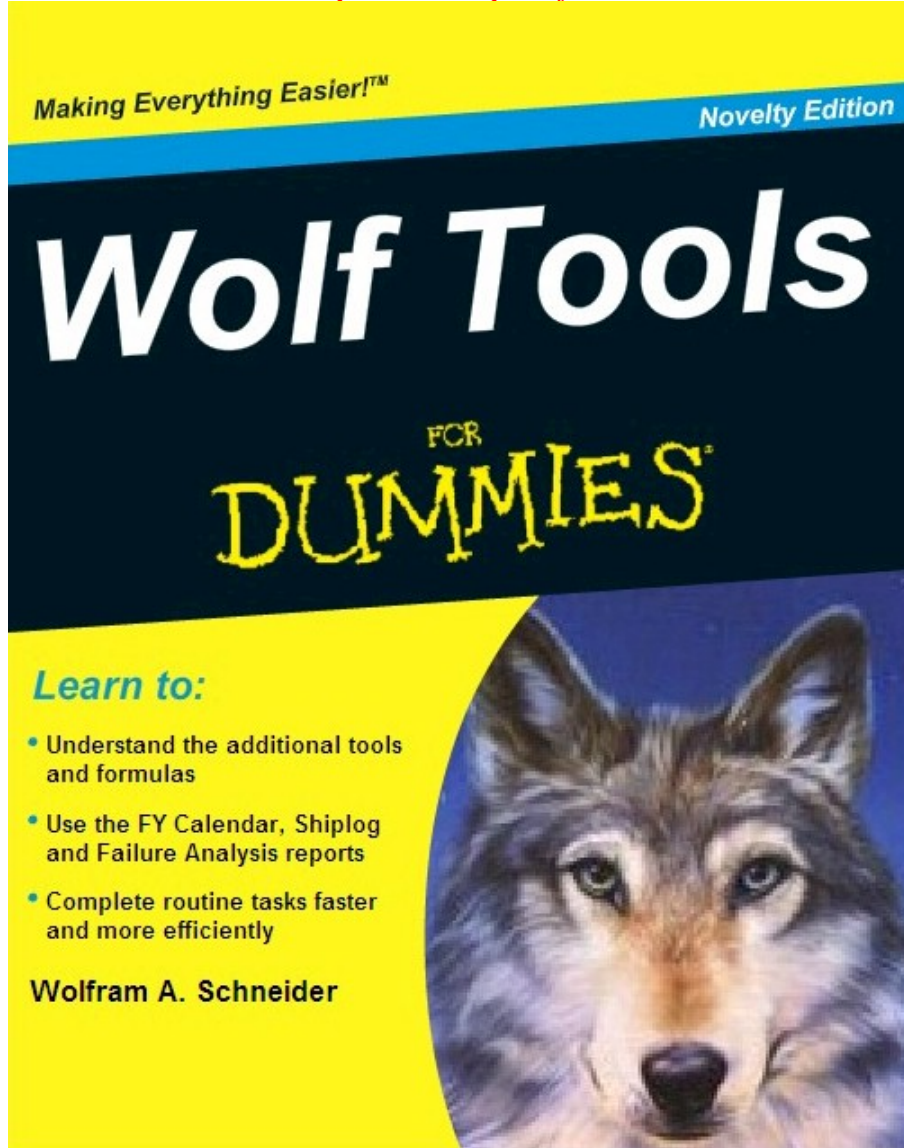


*A special chapter from*




## *Support for Maxim's Fiscal Year in Excel*

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# 1. Using the Graphical FY Calendar

Clicking the icon  FY Calendar is opening the graphical FY Calendar in the range of FY 2011 to FY 2099.



You can work on your worksheet  
without closing this window!

Support Feature for  
Maxim Integrated  
DocID# 13-0034 - A

**Graphic Calendar**

**Jun 11, 2021** **FY 2021 - Day 349**

FY	Q	Pd	Su	Mo	Tu	We	Th	Fr	Sa	CW	WW	QW
21	4	11	16	17	18	19	20	21	22	20	47	8
21	4	12	23	24	25	26	27	28	29	21	48	9
21	4	12	30	31	1	2	3	4	5	22	49	10
21	4	12	6	7	8	9	10	11	12	23	50	11
21	4	12	13	14	15	16	17	18	19	24	51	12
21	4	12	20	21	22	23	24	25	26	25	52	13
22	1	1	27	28	29	30	1	2	3	26	1	1
22	1	1	4	5	6	7	8	9	10	27	2	2

**Select Calendar Date**

June

2021

**Select Maxim FY Date**

Period

12

Quarter

4

FY

2021

**FY Info**

**FY Range:** Jun 28, 2020 - Jun 26, 2021  
**Quarter Range:** Mar 28, 2021 - Jun 26, 2021  
**Period Range:** May 23, 2021 - Jun 26, 2021


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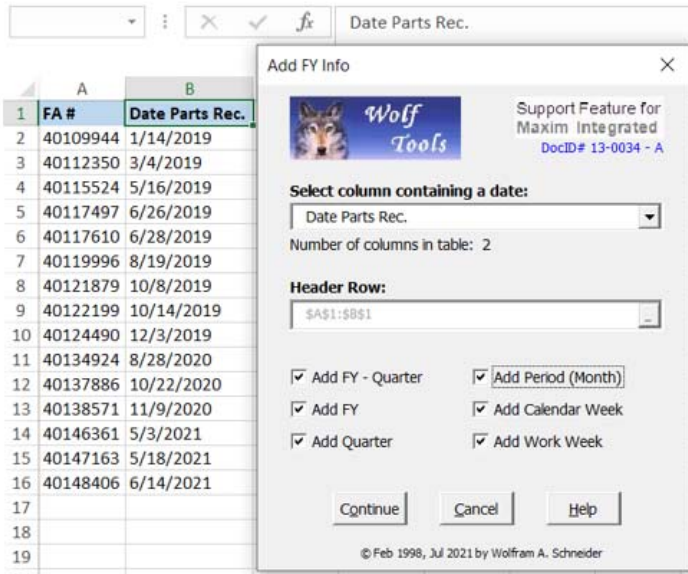
**Navigation:**

Select Calendar Date	Lets you select specific calendar dates by <ul style="list-style-type: none"> <li>Scrolling (left/right button underneath month and year)</li> <li>Using the drop down button (on the left side of month and year)</li> </ul>
Select Maxim FY Date	Lets you select specific FY dates by <ul style="list-style-type: none"> <li>Scrolling (left/right button underneath Period, Quarter and FY)</li> <li>Using the drop down button (on the left side of Period, Quarter and FY)</li> </ul>
Close	Closes the FY Calendar Window
Add To Cell	Fills a selected Excel cell range with the date marked in orange color
Today	Resets the FY calendar to today's date
Calendar Sheet	Creates a yearly FY Calendar as published on Maxim's Fiscal Year Calendars webpage: <a href="https://intranet.maxim-ic.com/fycalendars/Pages/Home.aspx">https://intranet.maxim-ic.com/fycalendars/Pages/Home.aspx</a>
Help	Opens the Wolf Tools help file

Support for Maxim's Fiscal Year in Excel  
Page 2

## 2. Adding FY info for calendar dates in Excel tables

Clicking the icon  Add FY Info is opening a window where you select the column that contains a calendar date and what FY info you want to add to your spreadsheet. This info is added on the right side of the column that you selected.



The dialog box 'Add FY Info' is shown over an Excel spreadsheet. The spreadsheet has two columns: 'FA #' and 'Date Parts Rec.'. The 'Date Parts Rec.' column is selected. The dialog box has the following options:

- Select column containing a date: Date Parts Rec.
- Number of columns in table: 2
- Header Row: \$A\$1:\$B\$1
- Add FY - Quarter
- Add Period (Month)
- Add FY
- Add Calendar Week
- Add Quarter
- Add Work Week

Buttons: Continue, Cancel, Help

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FA #	Date Parts Rec.	FY-Qtr	FY	Qtr	Pd	CW	WW
40109944	1/14/2019	FY19-Q3	2019	3	7	3	29
40112350	3/4/2019	FY19-Q3	2019	3	9	10	36
40115524	5/16/2019	FY19-Q4	2019	4	11	20	46
40117497	6/26/2019	FY19-Q4	2019	4	12	26	52
40117610	6/28/2019	FY19-Q4	2019	4	12	26	52
40119996	8/19/2019	FY20-Q1	2020	1	2	34	8
40121879	10/8/2019	FY20-Q2	2020	2	4	41	15
40122199	10/14/2019	FY20-Q2	2020	2	4	42	16
40124490	12/3/2019	FY20-Q2	2020	2	6	49	23
40134924	8/28/2020	FY21-Q1	2021	1	3	35	9
40137886	10/22/2020	FY21-Q2	2021	2	4	43	17
40138571	11/9/2020	FY21-Q2	2021	2	5	46	20
40146361	5/3/2021	FY21-Q4	2021	4	11	18	45
40147163	5/18/2021	FY21-Q4	2021	4	11	20	47
40148406	6/14/2021	FY21-Q4	2021	4	12	24	51

### 3. Excel functions supporting Maxim's FY

Wolf Tools also adds a variety of FY formulas to Excel. Below is a quick overview.

**Important note:** Be aware that you need to "copy" and "paste values" before sending the file to somebody who does not have Wolf Tools installed, since that person does not have these functions available!

**Functions to convert calendar dates <---> Maxim's FY information can be used by clicking the icon 'fx' and using category 'Date & Time'**

Function	Decription	Input
MXM_FY_Year	FY for	CalendarDate
MXM_FY_Start	Start date of FY for	CalendarDate
MXM_FY_End	End date of FY for	CalendarDate
MXM_FY_CalWeek	Calendar Week in FY for	CalendarDate
MXM_FY_WorkWeek	Work Week in FY for	CalendarDate
MXM_FY_QuarterWeek	Week in a Quarter in FY for	CalendarDate
MXM_FY_Day	Day in FY for	CalendarDate
MXM_FY_Quarter	Quarter in FY for	CalendarDate
MXM_FY_Quarter_Start	Start date of Quarter for	CalendarDate
MXM_FY_Quarter_End	End date of Quarter for	CalendarDate
MXM_FY_Period	Period in FY for for	CalendarDate
MXM_FY_Period_Start	Start date of Period in FY for	CalendarDate
MXM_FY_Period_End	End date of Period in FY for	CalendarDate
MXM_FY_to_FY_Start	Start date of FY for	FY
MXM_FY_to_FY_End	End date in FY for	FY
MXM_FY_to_Quarter_Start	Start date of Quarter for	FY, Quarter
MXM_FY_to_Quarter_End	End date of Quarter for	FY, Quarter
MXM_FY_to_Period_Start	Start date of Period for	FY, Period
MXM_FY_to_Period_End	End date of Period for	FY, Period

**Examples:**

FY	Qtr	Pd	FY Start	Qtr End	FY Wk	Work Wk
2020	1	1	=MXM_FY_to_FY_Start(A2)	=MXM_FY_to_Quarter_End(A2,B2)	=MXM_FY_CalWeek(E2)	=MXM_FY_WorkWeek(E2)
2021	2	3	=MXM_FY_to_FY_Start(A3)	=MXM_FY_to_Quarter_End(A3,B3)	=MXM_FY_CalWeek(E3)	=MXM_FY_WorkWeek(E3)
2022	3	6	=MXM_FY_to_FY_Start(A4)	=MXM_FY_to_Quarter_End(A4,B4)	=MXM_FY_CalWeek(E4)	=MXM_FY_WorkWeek(E4)
2023	4	8	=MXM_FY_to_FY_Start(A5)	=MXM_FY_to_Quarter_End(A5,B5)	=MXM_FY_CalWeek(E5)	=MXM_FY_WorkWeek(E5)
2024	1	10	=MXM_FY_to_FY_Start(A6)	=MXM_FY_to_Quarter_End(A6,B6)	=MXM_FY_CalWeek(E6)	=MXM_FY_WorkWeek(E6)
2025	2	11	=MXM_FY_to_FY_Start(A7)	=MXM_FY_to_Quarter_End(A7,B7)	=MXM_FY_CalWeek(E7)	=MXM_FY_WorkWeek(E7)

FY	Qtr	Pd	FY Start	Qtr End	FY Wk	Work Wk
2020	1	1	Jun 30, 2019	Sep 28, 2019	39	13
2021	2	3	Jun 28, 2020	Dec 26, 2020	52	26
2022	3	6	Jun 27, 2021	Mar 26, 2022	12	39
2023	4	8	Jun 26, 2022	Jun 24, 2023	25	52
2024	1	10	Jun 25, 2023	Sep 23, 2023	38	13
2025	2	11	Jun 30, 2024	Dec 28, 2024	52	26